

# Grayson Rural Electric Cooperative Corporation

109 Bagby Park • Grayson, KY 41143-1292  
Telephone 606-474-5136 • 1-800-562-3532 • Fax 606-474-5862

RECEIVED  
JUN 18 2012  
PUBLIC SERVICE  
COMMISSION

June 16, 2012

Mr. Jeff Derouen, Executive Director  
Public Service Commission of Kentucky  
211 Sower Boulevard  
PO Box 615  
Frankfort, Kentucky 40602

Re: Case No. 2010-00089 – Semi Annual Reporting

Dear Mr. Derouen:

Attached is the semi-annual Reporting of the activities of the Kentucky Energy Retrofit Rider program participants (Fleming Mason Energy, Jackson Energy, Big Sandy Rural Electric and Grayson Rural Electric).

Please note our Petition for Confidentiality treatment for Conservation Plans and a redacted copy of the Conservation Plans.

Respectfully submitted,



Don M. Combs  
Mgr. Finance and Accounting

RECEIVED

**PETITION FOR CONFIDENTIALITY TREATMENT  
BEFORE THE KENTUCKY PUBLIC SERVICE COMMISSION  
CASE NO. 2010-00089**

JUN 18 2012

PUBLIC SERVICE  
COMMISSION

Comes now Grayson Rural Electric Cooperative Corporation, Petitioner herein, and petitions the Commission for entry of an order treating as confidential and unavailable for examination by the public, certain materials set forth in the conservation plans of Grayson Rural Electric Cooperative Corporation, Jackson Energy Cooperative, Big Sandy Rural Electric Cooperative and Fleming Mason Energy Cooperative, participants in the pilot program known as Kentucky Energy Retrofit Rider.

In support of this petition the Petitioner states that attached hereto are sufficient copies under 807 KAR 5:001, of the material with those portions obscured for which confidentiality is sought and one copy of the material identifying the information which, unless deleted, would discuss confidential material.

The information sought to be deleted is the information on the conservation plan attachments setting forth the name, phone number, and other personal identifying characteristics of the customer information.

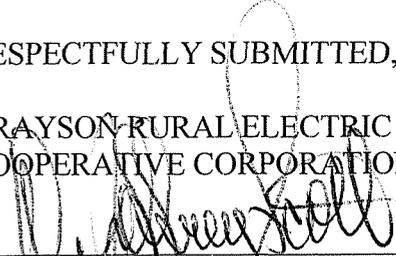
The information referred to hereinabove for which confidentiality is sought, is information of a personal nature where the public disclosure thereof would constitute a clearly unwarranted invasion of personal privacy.

***WHEREFORE***, the Petitioner prays for the appropriate order.

RESPECTFULLY SUBMITTED,

GRAYSON RURAL ELECTRIC  
COOPERATIVE CORPORATION

BY: \_\_\_\_\_

  
W. JEFFREY SCOTT  
ATTORNEY FOR PETITIONER  
311 WEST MAIN STREET  
P.O. BOX 608  
GRAYSON, KY 41143  
(606) 474-5194

In the Matter of:

JOINT APPLICATION OF BIG SANDY )  
RURAL ELECTRIC COOPERATIVE )  
ENERGY COOPERATIVE, INC., )  
GRAYSON RURAL ELECTRIC )  
COOPERATIVE CORPORATION, )  
AND JACKSON ENERGY )  
COOPERATIVE FOR AN ORDER )  
PILOT PROGRAM TITLED THE "KY )  
ENERGY RETROFIT RIDER" )

CASE NO. 2010-00089

### Semi Annual Reporting

Big Sandy Rural Electric Cooperative Corporation, Fleming-Mason Energy Cooperative, Inc., Grayson Rural Electric Cooperative Corporation, and Jackson Energy Cooperative (collectively "Joint Applicants") hereby file their third report on the approved pilot program pursuant to the Commission's December 16<sup>th</sup> 2010 Order.

The Joint Applicants and the Mountain Association for Community Economic Development (MACED) have the program known as the KERR pilot (marketed as How\$martKY) fully underway. During the reporting period of 12/1/2011 through 5/31/12, 123 assessments were completed, of which 86 moved forward. Seventy-one retrofits were fully completed and the other 15 were in process as of 5/31/2012. Customer response has been positive so far.

Data Report for the period 12/1/2011 through 5/31/2012:

<u>12/1/2011 through</u> <u>5/31/2012</u>	<b>Big Sandy</b>	<b>Fleming Mason</b>	<b>Grayson</b>	<b>Jackson</b>	<b>TOTAL</b>
Number of homes that have completed an energy assessment	22	30	29	42	123
Number of homes in the retrofit pipeline	6	6	2	1	15
Number of homes that have completed a retrofit	10	18	15	28	71
New Participants this period	2	3	0	0	5
Defaults	1	0	0	0	0

	<b>Total for 52 known in period</b>	<b>Average/Job for 52 known in period</b>
Capital deployed for 52 retrofits	\$297,668.26	\$5,724.39
Total EE Investment for 52 retrofits	\$412,574.18	\$7,934.12
Projected* kWh Savings (yr) for 52 retrofits	282,446	5,432
Projected \$\$\$ Savings (mo) for 52 retrofits	\$2,678.25	\$51.50
How\$martKY Charge (mo) for 52 retrofits	\$2,055.64	\$39.53

Above are statistics on 52 of the 71 retrofits completed in the period. All of the back-office paperwork for these 52 retrofits is complete. The remaining 19 retrofits that were completed during the time period were still having final paperwork processed as of 5/31/12. Note that total investment figures were greater than total capital deployed during the period because many customers were able to take advantage of utility rebates, Kentucky Home Performance rebates from the state government and in a few cases, customers did a buy-down.

One household is in default in the Big Sandy RECC territory. The husband in the household died and the house has gone into foreclosure. Big Sandy is working through the court system along with the bank. The widow who is living in the house is paying her electric bill, including the How\$martKY charge.

Another house in Big Sandy RECC territory was destroyed by a tornado on March 3<sup>rd</sup>. That household is in the process of getting insurance payments and is rebuilding.

**Additional Program Funding:**

Additional private funding has been secured for the How\$martKY program since December 2011. Specifically, MACED received \$35,000 from the Mertz Gilmore Foundation to be used to run How\$martKY through November of 2012 and \$60,000 from Rockefeller Brothers Fund for the same time period. The How\$martKY program at MACED is using \$150,000 from a larger Ford Foundation grant that MACED secured in December 2011.

The Joint Applicants request guidance on how best to make How\$martKY a permanent offering

*\*Please note that actual energy savings will be reported once the home has gone through a winter heating season and usage data has been normalized for weather.*

**Attachments**

- List of approved contractors
- Copies of Assessments performed during period

• Customer Education Checklist

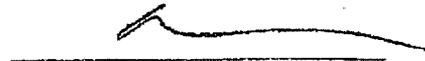
Respectfully submitted by:



Big Sandy RECC

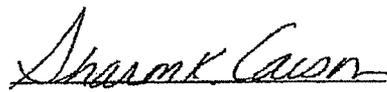


Fleming-Mason RECC



---

Grayson RECC



Jackson Energy



FLEMING-MASON ENERGY  
COOPERATIVE, INC.

P.O. BOX 328 • FLEMINGSBURG, KENTUCKY 41041 • (606) 845-2661 • FAX (606) 845-1008

The undersigned, Joni K. Hazelrigg, as CFO of Fleming-Mason Energy Cooperative, Inc., being first duly sworn, states that the responses herein supplied in the attached June, 2012 Semi-Annual Report ordered in Case No. 2010-00089, dated December 16, 2010 are true to the best of my knowledge and belief formed after reasonable inquiry.

Dated: 6/11/12

Joni K Hazelrigg

By: CFO  
Title

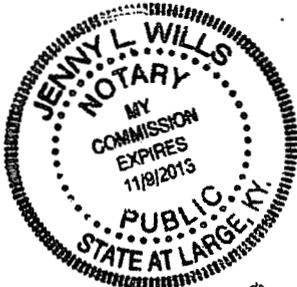
Subscribed, sworn to, and acknowledged before me by Joni K. Hazelrigg for Fleming-Mason Energy on behalf of said Corporation this 11th day of June, 2012.

Witness my hand and official seal this 11th day of June, 2012.

Jenny L Wills

Notary Public in and for State at Large Co., KY.

My Commission expires 11-9-13



The undersigned, Sharon K. Carson, as  
CFO + Executive V.P. of Jackson Energy Cooperative being first duly  
sworn, states that the responses herein supplied in the attached June  
2012 Semi Annual Report ordered in Case No. 2010-00089, dated  
December 16, 2010 are true to the best of my knowledge and belief  
formed after reasonable inquiry.

Dated: 6/13/2012

Sharon K. Carson

By: CFO + Executive V.P.  
Title

Subscribed, sworn to, and acknowledged before me  
by Sharon K. Carson for Jackson Energy on behalf of  
said Corporation this 13<sup>th</sup> day of June, 2012.

My Commission expires 19<sup>th</sup> day of January, 2014.

Witness my hand and official seal this

13<sup>th</sup> day of June, 2012.

Deisa Baker  
Notary Public in and for Jackson Co., KY.

The undersigned, Don M. Combs, as Manager of Finance and Accounting of Grayson Rural Electric, being first duly sworn, states that the responses herein supplied in Case No. 2010-00089 – Semi Annual Report of June 2012 are true to the best of my knowledge and belief formed after reasonable inquiry.

Dated: June 12 , 2012

Grayson Rural Electric

By: \_\_\_\_\_

Don M. Combs  
Manager of Finance and Acct.

Subscribed, sworn to, and acknowledged before me by Don M. Combs, as Manager of Finance and Acct. for Grayson Rural Electric on behalf of said Corporation this 12th day of June, 2012.

My Commission expires 3 day of January, 2016.

Witness my hand and official seal this

13 day of June, 2012.  
Rebecca L. R...  
Notary Public in and for Carter Co., KY.

The undersigned, Bruce Aaron Davis, as Manager of Member Services of Big Sandy RECC, being first duly sworn, states that the responses herein supplied in the attached June 2012 Semi Annual Report ordered in Case No. 2010-00089, dated December 16, 2010 are true to the best of my knowledge and belief formed after reasonable inquiry.

Dated: June 13<sup>th</sup>, 2012

*Bruce Aaron Davis*

By: *Manager of Member Services*  
Title

Subscribed, sworn to, and acknowledged before me  
by *Bruce Aaron Davis* for *Big Sandy RECC* on behalf of  
said Corporation this *13<sup>th</sup>* day of *June*, 2012.

My Commission expires *12<sup>th</sup>* day of *July*, 2015.

Witness my hand and official seal this

*13<sup>th</sup>* day of *June*, 2012.

*Admi Stone*  
Notary Public in and for *Johnson* Co., KY.

# All Contractors

<b>Company</b>	Adams Refrigeration			<b>E-mail Address</b>	adamsref1@windstream.net
<b>Address</b>	220 S. Main Cross Street		Fleming	<b>Business Phone</b>	(606) 845-7921
	Flemingsburg	KY	41041	<b>Other Phone</b>	
<b>Contact Name</b>	Steve		Adams	<b>Fax Number</b>	
<b>Contact Title</b>	Owner			<b>Mobile Phone</b>	(606) 748-0581
				<b>Web Page</b>	
	<b>Notes</b>			<b>Employees</b>	3
	Fleming Mason Electric HVAC contractor 3 PTE's			<b>Coops In Service Area</b>	Fleming Mason Energy
<b>Company</b>	All Temp Heating and Cooling			<b>E-mail Address</b>	bjroe@windstream.net
<b>Address</b>	491 Fighting Fork		Carter	<b>Business Phone</b>	(606) 474-0273
	Grayson	KY	41143	<b>Other Phone</b>	
<b>Contact Name</b>	Billy		Roe	<b>Fax Number</b>	
<b>Contact Title</b>	Owner			<b>Mobile Phone</b>	(606) 225-0271
				<b>Web Page</b>	
	<b>Notes</b>			<b>Employees</b>	2
	Grayson Rural Electric HVAC contractor 2 FTE's 1 PTE			<b>Coops In Service Area</b>	Grayson RECC
<b>Company</b>	Climate Pro Heating and Air			<b>E-mail Address</b>	
<b>Address</b>	PO Box 384 US Hwy 421			<b>Business Phone</b>	(606) 287-2337
	Gray Hawk	Ky	40434	<b>Other Phone</b>	
<b>Contact Name</b>				<b>Fax Number</b>	
<b>Contact Title</b>				<b>Mobile Phone</b>	
				<b>Web Page</b>	
	<b>Notes</b>			<b>Employees</b>	3
				<b>Coops In Service Area</b>	Jackson Energy

<b>Company</b>	Eagle Rock Insulation, LLC			<b>E-mail Address</b>	randylake99@yahoo.com	
<b>Address</b>			Madison	<b>Business Phone</b>	(859) 661-6280	
	Berea	Ky	40403	<b>Other Phone</b>		
<b>Contact Name</b>	Randy		Lake	<b>Fax Number</b>	(606) 256-9649	
<b>Contact Title</b>				<b>Mobile Phone</b>		
				<b>Web Page</b>		
				<b>Employees</b>		5
	<b>Notes</b>			<b>Coops In Service Area</b>	Jackson Energy	
	Spray Foam					
	Bat					
	Cellulose					
<b>Company</b>	General Heat & A/C Inc.			<b>E-mail Address</b>	chankins@ghacinc.com	
<b>Address</b>	PO Box 964		Greenup	<b>Business Phone</b>	(606) 836-8143	
	Flatwoods	KY	41139	<b>Other Phone</b>		
<b>Contact Name</b>	Calvin		Hankins	<b>Fax Number</b>		
<b>Contact Title</b>	Sales			<b>Mobile Phone</b>	(606) 232-0739	
				<b>Web Page</b>	www.ghacinc.com	
				<b>Employees</b>		40
	<b>Notes</b>			<b>Coops In Service Area</b>	Grayson RECC	
	Grayson HVAC contractor					
<b>Company</b>	Green Box Heating & Air			<b>E-mail Address</b>	gwen@greenboxair.com	
<b>Address</b>	1060 Elizabeth St #18			<b>Business Phone</b>	(859) 885-1234	
				<b>Other Phone</b>	(859) 885-1234	
<b>Contact Name</b>	Gwen		Riley	<b>Fax Number</b>		
<b>Contact Title</b>				<b>Mobile Phone</b>	(859) 536-4102	
				<b>Web Page</b>		
				<b>Employees</b>		17
	<b>Notes</b>			<b>Coops In Service Area</b>	Jackson Energy	
	HVAC					
	Spray Foam					
	Cellulose					
	Bat					
	Air Seal					
	Mositure Barrier					

<b>Company</b>	Jefferson Heating/Air Inc.			<b>E-mail Address</b>	donald@jeffersonhvac.com
<b>Address</b>	5013 Murphysville Rd.		Mason	<b>Business Phone</b>	(606) 759-7030
	Maysville	KY	41056	<b>Other Phone</b>	
<b>Contact Name</b>	Donald		Jefferson	<b>Fax Number</b>	
<b>Contact Title</b>	Owner			<b>Mobile Phone</b>	(606) 584-0253
				<b>Web Page</b>	
	<b>Notes</b>			<b>Employees</b>	6
	Fleming Mason Electric HVAC contractor 6 FTE's 0 PTE's			<b>Coops In Service Area</b>	Fleming Mason Energy
<b>Company</b>	KY Wide HVAC			<b>E-mail Address</b>	jami Blair@hotmail.com
<b>Address</b>	7020 Main Street		Johnson	<b>Business Phone</b>	(606) 789-5334
	P.O. Box 384			<b>Other Phone</b>	
	Thelma	KY	41260	<b>Fax Number</b>	
<b>Contact Name</b>	Jamie		Blair	<b>Mobile Phone</b>	(606) 424-5684
<b>Contact Title</b>	Owner			<b>Web Page</b>	
	<b>Notes</b>			<b>Employees</b>	4
	G.C. for Big Sandy 4 FTE's 3 PTE's			<b>Coops In Service Area</b>	Big Sandy RECC
<b>Company</b>	Leo Jones & Son Inc			<b>E-mail Address</b>	
<b>Address</b>	2001 North Main St			<b>Business Phone</b>	(606) 864-6105
	London	Ky	40741	<b>Other Phone</b>	
<b>Contact Name</b>	Ron		Jones	<b>Fax Number</b>	
<b>Contact Title</b>				<b>Mobile Phone</b>	
	<b>Notes</b>			<b>Web Page</b>	
				<b>Employees</b>	15
				<b>Coops In Service Area</b>	Jackson Energy
<b>Company</b>	Mabry's Heating and Cooling			<b>E-mail Address</b>	
<b>Address</b>	2423 Greenbriar Road		Carter	<b>Business Phone</b>	(606) 776-4846
	Olive Hill	KY	41164	<b>Other Phone</b>	
<b>Contact Name</b>	Victor		Mabry	<b>Fax Number</b>	
<b>Contact Title</b>	Owner			<b>Mobile Phone</b>	(606) 286-6007
	<b>Notes</b>			<b>Web Page</b>	
	Grayson HVAC contractor			<b>Employees</b>	2
				<b>Coops In Service Area</b>	Grayson RECC (main) Fleming Mason Energy Big Sandy RECC (optional)

<b>Company</b>	S&K Sales & Service, Inc.			<b>E-mail Address</b>	
<b>Address</b>	7341 Morehead Road		Fleming	<b>Business Phone</b>	(606) 782-0081
	Flemingsburg	KY	41041	<b>Other Phone</b>	
<b>Contact Name</b>	Kenny		Gooding	<b>Fax Number</b>	
<b>Contact Title</b>	Owner			<b>Mobile Phone</b>	(606) 782-0081
				<b>Web Page</b>	
	<b>Notes</b>			<b>Employees</b>	4
	Fleming Mason HVAC contractor			<b>Coops In Service Area</b>	Fleming Mason Energy Area

<b>Company</b>	Smith Insulation Corporation			<b>E-mail Address</b>	jsmith1596@me.com
<b>Address</b>	1596 Pecks Ridge Tilton Rd		Fleming	<b>Business Phone</b>	(606) 849-9709
	Hillsboro	KY	41049	<b>Other Phone</b>	
<b>Contact Name</b>	John		Smith	<b>Fax Number</b>	
<b>Contact Title</b>	Owner			<b>Mobile Phone</b>	(606) 776-0664
				<b>Web Page</b>	www.smithinsulationky.com
	<b>Notes</b>			<b>Employees</b>	2
	Fleming Mason Energy Grayson Rural Electric Insulation contractor 2 FTE's 0 PTE's			<b>Coops In Service Area</b>	Fleming Mason Energy Grayson RECC Big Sandy RECC

<b>Company</b>	Thoroughbred Insulation			<b>E-mail Address</b>	kennyhunt@tinsulation.com
<b>Address</b>	1645 Beechtree Pike		Fleming	<b>Business Phone</b>	(606) 849-4443
	Flemingsburg	KY	41041	<b>Other Phone</b>	
<b>Contact Name</b>	Kenny		Hunt	<b>Fax Number</b>	
<b>Contact Title</b>	Owner			<b>Mobile Phone</b>	(606) 776-4133
				<b>Web Page</b>	www.tinsulation.com
	<b>Notes</b>			<b>Employees</b>	3
	Fleming Mason Electric Grayson Rural Electric Insulation contractor 3 PTE's			<b>Coops In Service Area</b>	Fleming Mason Energy Area

<b>Company</b>	TRI - County Mobile Home Parts			<b>E-mail Address</b>	
<b>Address</b>	PO Box 299			<b>Business Phone</b>	(606) 862-9750
	Corbin	Ky	40702	<b>Other Phone</b>	(606) 862-9750
<b>Contact Name</b>	Michael		Trett	<b>Fax Number</b>	
<b>Contact Title</b>	Owner			<b>Mobile Phone</b>	(606) 521-1247
				<b>Web Page</b>	
	<b>Notes</b>			<b>Employees</b>	8
				<b>Coops In Service Area</b>	Jackson Energy Area

**Company** Unlimited Insulation  
**Address** 1209 W. 5th St  
London Ky 40741  
**Contact Name** Mike  
**Contact Title**

**E-mail Address**  
**Business Phone** (606) 864-0971  
**Other Phone**  
**Fax Number**  
**Mobile Phone** (606) 682-9821  
**Web Page**

**Notes**

**Employees** 4  
**Coops In Service Area** Jackson Energy

**Company** Yoder's Heating & Cooling, L.L.C.  
**Address** 50 Oakwood Branch Knott  
Leburn KY 41831  
**Contact Name** Alvin Yoder  
**Contact Title** Owner

**E-mail Address**  
**Business Phone** (606) 438-3601  
**Other Phone**  
**Fax Number** (606) 785-0471  
**Mobile Phone** (606) 438-3601  
**Web Page**

**Notes**

Big Sandy HVAC contractor

**Employees** 3  
**Coops In Service Area** Big Sandy RECC